

Plans in Florida expected to need their first audit for plan year 2026

Built from U.S. Department of Labor Form 5500 public data (EFAST2, data as of 30 Sep 2026). A plan that filed Form 5500-SF for 2025 and reported **121 or more participants with account balances** at year-end generally loses the small-plan audit waiver for the next plan year (29 CFR 2520.103-1, 80-120 participant rule).

138

plans in Florida on the 2026 forecast list

256

plans in Florida on the 100-120 watch list

81%

of comparable 2023 forecasts filed an audited return the next year

Sample: 5 of 138 plans

Plan sponsor	City	Industry	Type	With balance BOY 2025	With balance EOY 2025	Net assets	Audited 5500 due
TMPC, INC TMPC, INC. 401(K) RETIREMENT PLAN	Tampa	Professional Services	401(k)	119	121	\$2,112,070	2027-07-31 ext. 2027-10-15
BRADDCOK METALLURGICAL HOLDING BRADDOCK METALLURGICAL HOLDING COMPANY, INC.	Daytona Beach	Manufacturing	401(k)	117	125	\$5,109,643	2027-07-31 ext. 2027-10-15
ABSORB SOFTWARE US, INC. ABSORB SOFTWARE US INC. 401(K) PLAN	Tampa	Professional Services	401(k)	110	132	\$9,109,698	2027-07-31 ext. 2027-10-15
DUEALL CONSTRUCTION, INC. DUEALL CONSTRUCTION, INC. 401(K) PROFIT SHARING PLAN	Gibson-ton	Construction	401(k)	118	146	\$4,376,360	2027-07-31 ext. 2027-10-15
INTERIM HEALTHCARE, INC. INTERIM HEALTHCARE, INC. 401(K) PLAN	Sunrise	Health Care	401(k)	99	233	\$10,097,750	2027-07-31 ext. 2027-10-15

Deadlines are for the first audited plan year (2026, calendar-year plans): last day of the 7th month after plan year end; 15th day of the 10th month with Form 5558.

Who audits plans in Florida today

Audit firm	Plan audits (PY2024)	Share in state
Assurance Dimensions	204	6.6%
Forvis Mazars, LLP	154	5.0%
Cbiz CPAS P.C.	143	4.6%

Audit firm	Plan audits (PY2024)	Share in state
Cliftonlarsonallen LLP	85	2.8%
Templeton & Company	74	2.4%
Crowe LLP	67	2.2%
BDO USA, P.C.	66	2.1%
Warren Averett, LLC	62	2.0%

Forecast list by industry

Industry	Plans
Professional Services	31
Health Care	19
Construction	15
Transportation	11
Other Services	10

The full Florida list includes every forecast plan with sponsor, EIN, plan number, city, industry (NAICS), participant trend, net assets and deadlines, plus the watch list and monthly updates through the 2026 filing season. Founding price: \$290 per year for Florida, \$990 nationwide. Reply to the email to reserve.

Source: U.S. Department of Labor, EBSA Form 5500 datasets (public data). Company-level information only; no personal data. Forecasts are estimates based on filed data and are not legal or audit advice. First Audit Radar · firstauditradar.com